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IN-PERSON

LIVE-STREAM

9-10 DECEMBER

In-person summit and gala dinner Houston, Texas

NEW HORIZONS FOR U.S. AFRICA ENERGY INVESTMENT

Exploration & Production Natural Gas & LNG Services Power Grids Renewables Energy Storage Strategic minerals

www.usafricaenergy.com





The United States & Africa Partners in Developing African Energy

LOGGN

Strategic Partner

African Energy

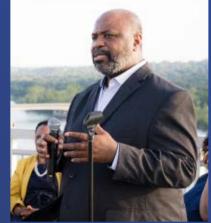


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U.S. AFRICA ENERGY FORUM

EVENT BROCHURE

















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IT'S HERE

The energy industry landscape has transformed, and as Africa and the United States get their respective energy sector recoveries underway, now is the time to take a new approach to Africa's most important commercial partnership in oil, gas and power.

As the Biden Administration resets and places new focus on the U.S.-Africa relationship, Energy Capital & Power, in partnership with the African Energy Chamber's U.S.-Africa Committee, will **introduce American companies to African opportunities**, promote greater investment into selected African nations, and advance an agenda of **sustainable**, **long term invest**-

ment in African energy and other sectors by U.S. organizations.

The U.S.-Africa Energy Forum is supported by champions of Africa in Washington, D.C. and Houston, and celebrates America's vital role in Africa's future prosperity. **As partners, the United States and Africa are leaders in defining and shaping the global energy transition.**

Key themes will include the energy transition, energy storage and battery metals, Africa's place in global energy supply chains, gas as a vital fuel for the energy transition and development, the ongoing role of petroleum resources, and **repositioning the U.S. as the primary partner of choice for African energy developers.**

Online workshops and in-person networking 12 July 2021 Washington, D.C. In-person summit and gala dinner 9-10 December Houston, Texas

US. AFRICA ENERGY FORUM

THE AGENDA

OBJECTIVES

Promote the interests of African energy producers, highlight projects and stimulate new investment in oil, gas and power from U.S. entities.

Create new linkages and relationships and host the discussions that drive long-term policy formation.

Match African oil and gas development projects throughout the value chain with American investors and obtain financing for African projects in natural gas, renewables, energy storage, manufacturing for the energy industry, services and other fields.

Facilitate U.S. companies in understanding and investing in African energy opportunities. Celebrate the successes of various U.S. companies already in Africa.

Discuss and establish the future role of petroleum and especially natural gas within the energy transition, and outline sustainable investment and development strategies.



WHY ATTEND?

01. Diverse Approach

The U.S.-Africa Energy Forum presents the unique opportunity for stakeholders from every part of the energy value chain to come together, network and gain business.

02. Driving Investment

With a focus on making investment in Africa happen, the U.S.-Africa Energy Forum represents the premier venue for getting deals done and for defining the commercial opportunities for American companies.

03. Unrivaled Access

ECP ensures the high-level participation of several key governments from across Africa and access to key officials and sector leaders.

04. Creating Opportunity

Our events drive decision-making and action. The U.S.-Africa Energy Forum is designed to bring together American and African officials and company leaders to facilitate deals in natural gas, renewables, energy storage and energy infrastructure.

05. Showcasing Success

U.S. companies have been major players in Africa's most successful oil, gas and power ventures. The U.S.-Africa Energy Forum establishes pathways to build on these successes and showcases what U.S. firms, with the backing of the Biden Administration, can offer.

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THE THEME

NEW HORIZONS FOR U.S. A FRICA ENERGY INVESTMENT

DISCUSSION POINTS

The role of the U.S. in Africa under the Biden Administration and its vision for global energy investment.

The creation of the middle class in Africa, expansion of consumer markets and the role of the energy sector.

How American companies can further engage with African governments and other partners to fuel growth across all segments of the energy industry.

Licensing rounds in 2021 and 2022 for petroleum, renewable energy and other opportunities.

African resources can and will power the continent's economic growth and power ac-

cess. What will be the role of natural gas, and what will be the role of American companies?

Levelling the playing field between Africa and the rest of the world with regard to investment in energy, natural gas usage and power access.

Discussing and establishing bespoke solutions for specific markets.

Manufacturing, industry, infrastructure and energy as drivers of growth in Africa.

Removing barriers to trade, commerce and deal-making.

Success stories among American firms in Africa.



PRESIDENTIAL AND MINISTERIAL DELEGATIONS

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LNG

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AREAS TO EXPLORE

The U.S.-Africa Energy Forum, through workshops and the Washington networking event on 12 July and the Houston summit on 9-10 December, showcases the depth and diversity of African energy projects in the works in 2021 and beyond.

We invite U.S. companies to explore these opportunities with African private sector industry leaders and guest government delegations. -@-

EXPLORATION & PRODUCTION

The U.S.-Africa Energy Forum presents the unique opportunity for stakeholders from every part of the energy value chain to come together, network and gain business.

NATURAL GAS & LNG

With a focus on making investment in Africa happen, the U.S.-Africa Energy Forum represents the premier venue for getting deals done and for defining the commercial opportunities for American companies.



ECP ensures the high-level participation of several key governments from across Africa and access to key officials and sector leaders. POWER GRIDS

Our events drive decision-making and action. The U.S.-Africa Energy Forum is designed to bring together American and African officials and company leaders to facilitate deals in natural gas, renewables, energy storage and energy infrastructure.

ENERGY

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RENEWABLES

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U.S. companies have been major players in Africa's most successful oil, gas and power ventures. The U.S.-Africa Energy Forum establishes pathways to build on these successes and showcases what U.S. firms, with the backing of the Biden Administration, can offer. U.S. companies have been major players in Africa's most successful oil, gas and power ventures. The U.S.-Africa Energy Forum establishes pathways to build on these successes and showcases what U.S. firms, with the backing of the Biden Administration, can offer.

AFRICA: OPEN TO U.S. BUSINESS

U.S. ENTITY	PROJECT	COUNTRY	COST OF INVESTMENT
Ne noble energy	Alen Gas Monetization Backfill Project	Equatorial Guinea	\$475M
	New Gas Consortium	Angola	\$2B
E≫onMobil	Rovuma LNG	Mozambique	\$30B
Baker Hughes ≽	Multimodal Facility Expansion	Angola	UNDISCLOSED
KOSM	Greater Tortue Ahmeyim LNG devel- opment	Mauritania/ Senegal	\$40B Phase 1
EXPORT-IMPORT BANK OF THE UNITED STATES	Mozambique LNG	Mozambique	\$5B
	Renewable Energy Rural Electrification Project	Senegal	\$91.5M
	Power Africa has brought 124 power generation deals to financial close with a capacity of over 11,000 MW.	West Africa, Southern Africa, East Africa	\$22B
PROSPER AFRICA energycapitalpower.co	Prosper Africa has facilitated more than 280 deals to close across 30 African countries		\$22B

EVENT BROCHURE

FINANCING **& PROJECTS**



Solar Decathlon Africa Morocco

East Africa Geothermal Modeling Kenya, Uganda

Solar Training Workshops Angola

U.S.-South Africa Bilateral Energy Dialogue South Africa



DFC U.S. International Development Finance Corporation

\$100 million in Renewable Energy Solutions for Low-Income Regions, in partnership with Shell Foundation

U.S. African TIES program, in partnership with the U.S. Africa Development Foundation, issuing loans between \$50,000-\$500,000 and grants between \$10,000-\$100,000 to African entrepreneurs

Post-COVID-19 Collaboration with African DFIs (Africa50, Africa Finance Corporation and the East and Southern Africa Trade and Development Bank)

Support of U.S. nuclear energy technology firm NuScale to produce 2,500 MW of nuclear power (South Africa)

\$250-million loan to Africa Finance Corporation



U.S. Trade and Development Agency

Financing of feasability study for a 150 MW hybrid solar, wind and battery plant (Zambia)

Financing of feasability study for deployment of utility-scale battery storage at Taiba N'Diaye Wind Farm (Senegal)

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EVENT BROCHURE

INVESTMENT OPPORTUNITIES / PROJECTS SEEKING INVESTORS



The United States stands ready now to be [Africa's] partner in solidarity, support and mutual respect.

President Joe Biden United States

President Biden wants to signal the desire of the United States to rebuild a strong partnership with the continent, its people, the diaspora, as well as other African Union stakeholders.

Senior Biden Administration Official

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PROJECT	COUNTRY	PROJECT SCOPE
Inga III Dam	DRC	To generate 4,500 MW of additional elec- tricity as part of the proposed 40,000-MW Grand Inga hydropower project.
Clean Mining (of lithium, graphite, cobalt)	DRC	To meet growing market demand for 'green' batteries that power carbon-free grids, electric vehicles and green tech- nologies.
Modular Oil Refineries	Equatorial Guinea	To refine 10,000-20,000 barrels of oil per day into gasoline, kerosene, Jet 1 and other petroleum derivatives.
Kogo Gold Refinery	Equatorial Guinea	To refine gold being exploited on the mainland and throughout the wider Central African region.
Magwagwa Multi-Purpose Dam	Kenya	To generate 120 MW of hydropower at a cost of \$868 million.
Nandi Multi-Purpose Dam	Kenya	To generate 50 MW of hydropower at a cost of \$477 million.
Operation of Kaduna, Port Harcourt, Warri and Ogbele Refineries	Nigeria	To improve operational performance and achieve domestic energy security.
Rural Solar Electrification	Senegal	To support the electrification of 117 vil- lages via small-scale photovoltaic solar power plants.
Risk Mitigation Indepen- dent Power Producer Program	South Africa	To supply 2 GW of short-term electricity and reduce the use of diesel-based gener- ators in the medium- and long-term.
1,300MWh of grid-con- nected energy storage	South Africa	To be deployed in conjunction with large-scale renewable projects.
Renewable Energy Inde- pendent Power Producer Program	South Africa	To procure 2,600 MW of additional power, of which 1,600 MW is derived from onshore wind energy and 1,000 MW from solar PV plants, under the fifth bidding window.
Juba Hydropower Plant	South Sudan	To produce 120 MW of power from hydro resources.
Grand Fula Hydropower Project	South Sudan	To produce 1,080 MW of power from hydro resources.

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FEATURED NATIONS

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REPUBLIC OF THE CONGO

The Republic of the Congo is a top petroleum producer in Central Africa with great potential for further development under the leadership of a new hydrocarbons minister.



NIGERIA

Nigeria's government recently closed its second marginal field licensing round. Local companies are looking for U.S. technical and financial partners to develop established gas and oil resources.



EQUATORIAL GUINEA

Familiar and friendly to U.S. E&P companies, Equatorial Guinea is forward-looking and gas-focused, with a strong track record and new projects underway.



SOME OF THE NATIONAL SPOTLIGHTS

TO BE FEATURED AT THE USAEF.

KENYA

Africa's leader in renewable energy technology and implementation, and East Africa's economic powerhouse.



SENEGAL

A key U.S. regional partner, and leader in West Africa in LNG, gas production and renewable energy implementation.



SOUTH AFRICA

New licensing rounds launched and upcoming, actively seeking private investment in renewable energy and storage.



SOUTH SUDAN

East Africa's sole major oil producer, with a critical need for power infrastructure investment and American engagement in the petroleum sector. THE UNITED STATES IS AFRICA'S PARTNER OF CHOICE FOR ENERGY DEVELOPMENT.

JOIN US IN OPENING NEW HORIZONS FOR U.S.-AFRICA ENERGY INVESTMENT





HOW TO GET INVOLVED



We offer a number of speaking opportunities, including keynotes, presentations, panel discussions, or moderator slots. Please contact our programming team for opportunities.



Whether it's the U.S.-Africa Energy Forum 2021, our networking functions, or any of our roadshow events, we invite you to contact our team to engage, connect and invest.



Our menu of sponsorship products presents a multitude of branding and VIP access opportunities, from owning an event function, to content and online promotion and media management, to a full-time relationship broker.



Book raw space on our exhibition floor or hire our expert team of designers and stand builders for customized or pre-designed stand solutions. Contact our commercial team to confirm your package.



We partner with leading media and industry and business associations. You can apply for partnerships that offer complimentary access to ECP conferences, distribute publications, participate as moderators on panel discussions and get exposure with branding on conference materials.



Check out www.energycapitalpower. com daily for Africa petroleum and power news, interviews and op-eds from the ECP community, plus analysis and insights from industry experts.



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ONLINE WORKSHOPS 12 JULY 2021 HOSTED ONLINE IN-PERSON NETWORKING 12 JULY 2021 WASHINGTON, D.C. IN-PERSON SUMMIT 9-10 DECEMBER 2021 HOUSTON, TX GALA DINNER 9 DECEMBER 2021 HOUSTON, TX

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