

NILEPET Partnerships to Advance the Petroleum Industry to Build South Sudan

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Outline

- Mandate & Vision of Nilepet
- Business Code of Ethics
- Nilepet Overall Strategy
- NILEPET Partnerships in JOCs
- NILEPET Partnerships in JVS
- Opportunities for Partnerships
- Conclusions

Mandate of NILEPET

The Nile Petroleum Corporation (NILEPET) was established vide the section 13 (1) of Petroleum Act 2012 and reiterated in NILEPET ACT 2019 with a mandate of participating in the upstream, midstream and downstream activities of oil and gas of the petroleum sector on behalf of the Government of the Republic of South Sudan.

NILEPET's Vision

A leading and a competitive integrated oil and gas corporation of choice in South Sudan, operating with focus on profitability, environmental sustainability and Corporate Social Responsibility (CSR)

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Business Code of Ethics of NILEPET



- Treat people with courtesy and respect
- Culture of continuous improvement
- Maintain business practices that are equitable and fair
- Develop and implement policies in an open and accountable manner
- Not accept gifts, money or other favours in exchange of service

NILEPET Overall Strategy

- **Business:** Efficient operations, more money
- **People:** World class trained staff
- **Partners:** Open for partnerships with genuine and resilient partners
- **Governance:** Legal premised
- **ICT:** Adaptive to the changing technology
- **Security:** Safety first in all its activities

NILEPET Partnerships in Current JOCs in Producing Blocks: 3 Consortiums

1- DPOC: Blocks 3 and 7:

CNPC	41%,
PETRONAS	40%,
NILEPET	8%
SINOPEC	6%,
TRIOCEAN	5 %

2- GPOC: Blocks 1, 2 & 4:

CNPC	40%
PETRONAS	30%
ONGC	25%
NILEPET	5%

3- SPOC: Block 5A:

PETRONAS	67.8%,
ONGC	24.2%
NILEPET	8%

Awarded Exploration Blocks

- | | | |
|---------------------|---------------------|------------|
| 1- Block B3: | Oranto Petroleum | 90% |
| | NILEPET | 10% |
| 2- Block 5B: | ASCOM | 90% |
| | NILEPET | 10% |
| 3- Block B2: | Strategic Fuel Fund | 90% |
| | NILEPET | 10% |

Free Blocks

Total = 16 Blocks in 3 Sedimentary Basins

1- Blocks: A1, A2, A3, A4, A5, A6

2- Blocks: B1, B4

3- Blocks: C1, C2

4- Blocks: D1, D2

5- Blocks: E1, E2



SOUTH SUDAN OIL BLOCKS MAP BID ROUND PLAN



10°0'N

5°0'N

10°0'N

5°0'N

25°0'E

30°0'E

35°0'E

25°0'E

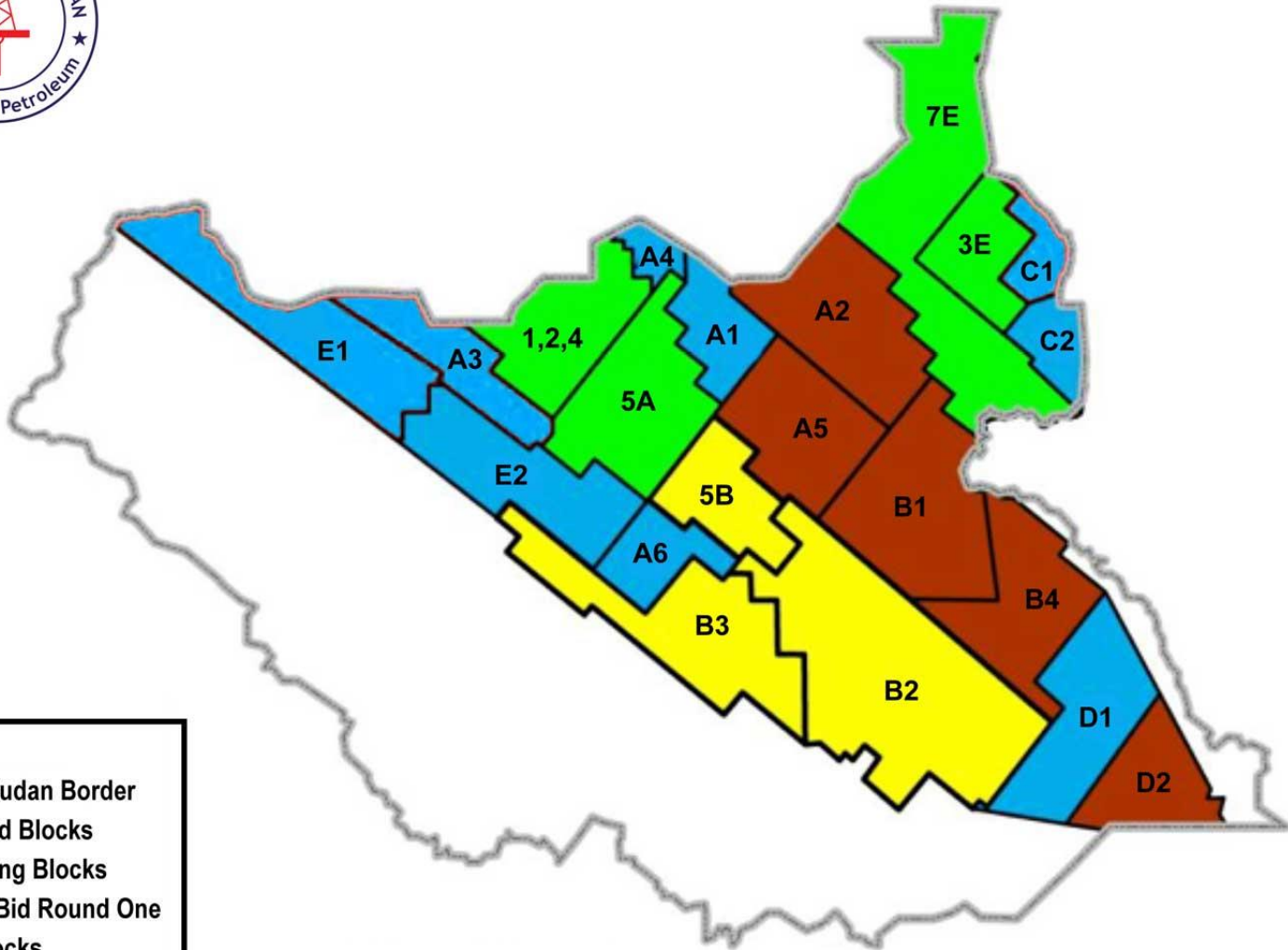
30°0'E

35°0'E

Legend

-  South Sudan Border
-  Licensed Blocks
-  Producing Blocks
-  Blocks Bid Round One
-  Free Blocks

240 120 0 240 Km





NILEPET Joint Ventures

JV Name	Share Holding	Area of Service	Operation Status
1. SIPET	80% NILEPET & 20% Sipaike-China	Projects Management Consultancy, Operation Maintenance & Manpower	Operating
2.Nile Delta	51% NILEPET & 49% Niger Delta Petroleum Resources-Nigeria	Production Optimization and Gas Monetization	Operating
3. Nile Drilling	90% NILEPET, 10% Reserved	Drilling and Associated Services	Operating
4. Nile-SLC	26% NILEPET, CES govt. 25% and 49% reserved	Logistics	Operating



NILEPET Joint Ventures



JV Name	Share Holding	Area of Service	Operation Status
5. EASTPET	51% NILEPET and 49% reserved	Seismic Data Processing & Interpretation and Field Studies	Not operating
6. SNP Group	30% NILEPET & 70% Safinat-Russia	Unity Refinery	Operating
7. Dietsmann Nile S.A. Ltd	43% NILEPET and 57% Diestmann Technologies-Italy	Operation and Maintenance	Operating
8. NIYAT Oil Services	40% NILEPET and 60% Eyat-Sudan	Roads Constructions & Upstream Services	Operating
9. Nile Data Systems	51% NILEPET and 49% Asseco- Poland	Technology, ICT and Data	Operating

Opportunities for More Partnerships

South Sudan has a vast oil reserves potential which is yet to be fully explored.

With its operatorship vision 2027, NILEPET has the following business partnerships opportunities for investors financing:

- **Blocks:** Awarded Exploration & Free blocks as shown in the previous slides
- **Refineries:** 4 planned refineries in Paloch, Akon, Thiangrial and Pagak
- **Logistics:** Fuels and Storage depots
- **Liquefied Petroleum Gas (LPG)**
- **Blending plant project.** for lubricants
- **Aviation & JET A1**
- **Power plants in (10 +3) States & Three Administrative areas in the Republic of South Sudan.**
- **Training and Scientific Research programs**
- **Waste Management and Environmental Conservation**

Thank you!.